



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: January 18th 2018

Subject: Registration of Series K Company shares with Central Securities Depository of Poland (Current Report No. 6/2018)

Contents:

Current Report No. 6/2018

Further to Current Report No. 3/2018 of January 9th 2018, the Management Board of RAFAKO S.A. (the "**Company**") announces that on January 18th 2018 it received information that the Operations Department of the Central Securities Depository of Poland ("**CSDP**") issued a notice to the effect that on January 18th 2018 42,500,000 (forty-two million, five hundred thousand) Series K ordinary bearer shares, with a par value of PLN 2 (two złoty) per share, assigned code PLRAFAK00018, were registered pursuant to CSDP Management Board Resolution No. 27/2018 of January 9th 2018.

This current report is published pursuant to is Art. 56.1.2a of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, dated July 29th 2005, in conjunction with Par. 34.1.1. of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009.

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Agnieszka Wasilewska-Semail, President of the Management Board

Jarosław Dusiło, Vice President of the Management Board